



PRESS RELEASE  
10 February 2023

## Balder announces tender offer regarding outstanding SEK notes

Fastighets AB Balder (publ) (the "**Issuer**" or "**Balder**") is offering holders of the Issuer's outstanding SEK 300,000,000 FRN due January 2024 (ISIN: SE0010832931), SEK 1,000,000,000 FRN due March 2024 (ISIN: SE0011869684), SEK 1,900,000,000 green FRN due June 2024 (ISIN: SE0011869825) and SEK 1,300,000,000 green FRN due December 2024 (ISIN: SE0013359494) (the "**Notes**"), to tender any and all of their Notes for purchase by the Issuer for cash (the "**Tender Offer**"), in addition to accrued and unpaid interest. The Notes will be repurchased at the purchase prices and subject to the terms and conditions described in the tender information document dated 10 February 2023 (the "**Tender Information Document**").

The Tender Information Document can be found via the following link:

<https://en.balder.se/investor-relations/prospectuses>

The Tender Offer expires at 14:00 CET on 16 February 2023, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Settlement of the Tender Offer is expected to occur on 21 February 2023.

Balder has mandated Svenska Handelsbanken AB (publ) to act as Dealer Manager for the Tender Offer.

### Dealer Manager:

Svenska Handelsbanken AB (publ): +46 (0)8 46 348 98,  
[liability.management@handelsbanken.se](mailto:liability.management@handelsbanken.se)

### For further information, please contact:

Erik Selin, CEO, tel. +46 (0)31-10 95 92  
Ewa Wassberg, CFO, tel. +46 (0)31-351 83 99

---

[Fastighets AB Balder](#) is a listed property company that owns, manages and develops residential and commercial properties in Sweden, Denmark, Finland, Norway, Germany and the United Kingdom. The head office is located in Gothenburg. As of 31 December 2022, the property portfolio had a value of SEK 217.4 billion. The Balder share is listed on Nasdaq Stockholm, Large Cap.